

ABOUT US

WHAT IS AN ENDOWMENT?

An endowment is a fund held in perpetuity to benefit a charitable cause. The fund supports the long-term well-being of a community, with investment returns used to meet evolving needs over time. Endowments can be established using various assets, including cash, property, or securities.

THE MONTANA ENDOWMENT TAX CREDIT (METC)

With a qualified contribution of \$2,500 or more, you can take advantage of the Montana Endowment Tax Credit (METC), a direct credit toward your Montana state tax liability. This opportunity offers you a credit of 40 percent of a qualifying planned gift's federal charitable deduction, up to a maximum of \$15,000, per year, per individual, or \$30,000 per year for couples filing jointly. It also allows a credit of 20 percent of a gift's federal charitable deduction for a direct gift by a qualified business up to a maximum of \$15,000 per year.

TO MAKE A CONTRIBUTION

- Mail a check to
The Montana Community Foundation
P.O. Box 1145, Helena, MT 59624.
- Please remember to write the name of the fund you would like to support in the memo line.
- Make a planned gift to benefit this fund and reduce your Montana income taxes through the Montana Endowment Tax Credit (METC).
- Montana Community Foundation, Inc.
- EIN 81-0450150



MONTANA COMMUNITY FOUNDATION